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4 Attorneys for USACM Liquidating Trust

5
 6 **UNITED STATES BANKRUPTCY COURT**
 7 **DISTRICT OF NEVADA**

8 In re:

9 USA Commercial Mortgage Company,

10 USA Capital Realty Advisors, LLC,¹

11 USA Capital Diversified Trust Deed Fund,
 12 LLC,

13 USA Capital First Trust Deed Fund, LLC,²

14 USA Securities, LLC,³

15 Debtors.

16 **Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR¹
 Case No. BK-S-06-10726-LBR¹
 Case No. BK-S-06-10727-LBR¹
 Case No. BK-S-06-10728-LBR²
 Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
 BK-S-06-10725 LBR

**STATUS AND AGENDA FOR
 OCTOBER 21, 2010 HEARING
 FILED BY USACM LIQUIDATING
 TRUST**

Hearing Date: October 21, 2010

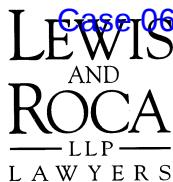
Hearing Time: 9:30 a.m.

Estimated Time of Hearing: 1.5 hours

26 ¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.



1

1 **1. First Omnibus Objection Of USACM Trust To Proofs Of Claim Based
2 Entirely Upon Investment In The Gardens \$2.425 Loan:** 06-10726 lbr USA Commercial
3 Mortgage Company

4

Filed: First Omnibus Objection Of USACM Trust To Proofs Of Claim Based
09/09/2010 Entirely Upon Investment In The Gardens \$2.425 Loan [8164]

5

Status No response filed. The USACM Trust will ask the Court to sustain the
objection.

6

7 **2. Second Omnibus Objection Of USACM Trust To Proofs Of Claim Based
8 Entirely Upon Investment In The Gardens \$2.425 Loan :** 06-10725-lbr USA Commercial
9 Mortgage Company

10

Filed: Second Omnibus Objection Of USACM Trust To Proofs Of Claim
09/09/2010 Based Entirely Upon Investment In The Gardens \$2.425 Loan [8165]

11

Status No response filed. The USACM Trust will ask the Court to sustain the
objection.

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13 **3. Third Omnibus Objection Of USACM Trust To Proofs Of Claim Based In
14 Part Upon Investment In The Gardens \$2.425 Loan:** 06-10725-lbr USA Commercial
15 Mortgage Company

16

Filed: Third Omnibus Objection Of USACM Trust To Proofs Of Claim Based
09/09/2010 In Part Upon Investment In The Gardens \$2.425 Loan [8166]

17

Status No response filed. The USACM Trust will ask the Court to sustain the
objection.

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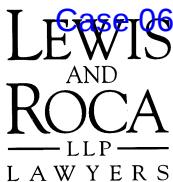
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1 **4. Motion for Sanctions Pursuant to Bankruptcy Rule 9011:** Adv.09-1284 Silar
 2 Advisors, LP et al v. USA Commercial Mortgage Company et al

3 **Filed:** Motion for Sanctions Pursuant to Bankruptcy Rule 9011 [63]

4 08/03/2010

5 **Filed:** Declaration Of: Geoffrey L. Berman, Trustee Filed by ROBERT M.
 6 CHARLES JR. on behalf of USACM LIQUIDATING TRUST [64]

7 **Filed:** Declaration Of: Robert M. Charles, Jr. in Support of Motion for
 8 Sanctions Pursuant to Bankruptcy Rule 9011 Filed by ROBERT M.
 9 CHARLES JR. on behalf of USACM LIQUIDATING TRUST [65]

10 **Filed:** Stipulation By GEOFFREY L. BERMAN and Between Randolph L.
 11 Howard, Kolesar & Leatham, CHTD. to Reschedule Hearing on
 12 USACM Liquidating Trust's Motion for Sanctions Pursuant to Filed by
 13 ROBERT M. CHARLES JR. on behalf of GEOFFREY L. BERMAN
 14 [68]

15 **Filed:** Order Approving Stipulation to Reschedule Hearing on USACM
 16 Liquidating Trust's Motion for Sanctions Pursuant to Bankruptcy Rule
 17 9011 and Notice of Rescheduled Hearing [69]

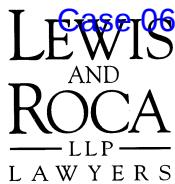
18 **Filed:** Notice of Entry of Order Approving Stipulation to Reschedule Hearing
 19 on USACM Liquidating Trust's Motion for Sanctions Pursuant to
 20 Bankruptcy Rule 9011 and Notice of Rescheduled Hearing with
 Certificate of Service Filed by ROBERT M. CHARLES JR. on behalf of
 USACM LIQUIDATING TRUST [71]

21 **Filed:** Response to Motion for Sanctions Pursuant to Rule 9011 Filed by
 22 PETER D. NAVARRO on behalf of Randolph L. Howard, Esq.,
 23 KOLESAR & LEATHAM, CHTD. [72]

24 **Filed:** Declaration Of: Peter D. Navarro, Esq. Filed by PETER D. NAVARRO
 25 on behalf of Randolph L. Howard, Esq., KOLESAR & LEATHAM,
 26 CHTD. [73]

27 **Filed:** Reply Memorandum In Support of Motion for Sanctions Pursuant to
 28 Bankruptcy Rule 9011 with Certificate of Service Filed by ROBERT M.
 29 CHARLES JR. on behalf of USACM LIQUIDATING TRUST [75]

30 **Status** Counsel will present oral argument on the motion.



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Dated October 15, 2010.
2

3
LEWIS AND ROCA LLP
4

5 By: /s/ Rob Charles (#6593)
6 Rob Charles, NV 6593
John Hinderaker, AZ 18024 (*pro hac vice*)
7 Attorneys for USACM Liquidating Trust
8

9 **PROOF OF SERVICE**
10

11 COPY of the aforementioned sent via e-
12 mail or U.S. First Class Mail postage
13 prepaid on October 15, 2010 to the parties
14 listed on Post-Effective Official Service
15 List for Limited Notice No. 5 Dated
16 March 31, 2009.
17

18 /s/ Marilyn Schoenike
19 Marilyn Schoenike
20 Lewis and Roca LLP
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